

David P. Simonds (Bar No. 214499)
Edward J. McNeilly (Bar No. 314588)
HOGAN LOVELLS US LLP
1999 Avenue of the Stars, Suite 1400
Los Angeles, California 90067
Telephone: (310) 785-4600
Facsimile: (310) 785-4601
david.simonds@hoganlovells.com
edward.mcneilly@hoganlovells.com

Michael C. Hefter (*pro hac vice* pending)
Matthew Ducharme (*pro hac vice* pending)
HOGAN LOVELLS US LLP
390 Madison Avenue
New York, New York 10017
Telephone: (212) 918-3000
Facsimile: (212) 918-310
michael.hefter@hoganlovells.com
matthew.ducharme@hoganlovells.com

Counsel to Pacific Investment Management Company LLC, as investment adviser or manager for certain funds and accounts that were Consenting Noteholders

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

-and-

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Reorganized Debtors.

☐ Affects PG&E Corporation

☐ Affects Pacific Gas and Electric Company

☒ Affects both Debtors

**All papers shall be filed in the Lead Case, No. 19-30088 (DM)*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

APPLICATION FOR ADMISSION OF
ATTORNEY MICHAEL C. HEFTER *PRO HAC VICE*

[No Hearing Required]

1 Pursuant to B.L.R. 1001-2(a) and Civil L.R. 11-3, Michael C. Hefter, an active member in
2 good standing of the bar of the State of New York, and admitted to practice before the United
3 States District Court for the Eastern District of New York, the United States District Court for the
4 Southern District of New York, the United States Court of Appeals for the Second Circuit, the
5 United States Court of Appeals for the Third Circuit, and the United States Court of Appeals for
6 the Ninth Circuit, hereby applies for admission to practice in the Northern District of California on
7 a *pro hac vice* basis representing Pacific Investment Management Company LLC, as investment
8 adviser or manager for certain funds and accounts that were Consenting Noteholders, in the above-
9 entitled action.

10 In support of this application, I certify on oath that:

11 1. I am an active member in good standing of a United States Court or of the highest
12 court of another State or the District of Columbia, as indicated above;

13 2. I agree to abide by the Standards of Professional Conduct set forth in Local Rule 11-4,
14 and agree to become familiar with the Local Rules and the Bankruptcy Dispute Resolution Program
15 of this Court; and,

16 3. An attorney who is a member of the bar of this Court in good standing and who maintains
17 an office within the State of California has been designated as co-counsel in the above-entitled action. The
18 name, address and telephone number of that attorney is:

19 Edward J. McNeilly
20 Hogan Lovells US LLP
21 1999 Avenue of the Stars, Suite 1400
22 Los Angeles, California 90067
23 Telephone: (310) 785-4600
24 Email: edward.mcneilly@hoganlovells.com

25 I declare under penalty of perjury that the foregoing is true and correct.

26 Dated: August 7, 2020

27 By: /s/ Michael C. Hefter

28 Michael C. Hefter

Appellate Division of the Supreme Court
of the State of New York
First Judicial Department

I, Susanna Rojas, Clerk of the Appellate Division of the Supreme Court of the State of New York, First Judicial Department, certify that

Michael Craig Hefter

was duly licensed and admitted to practice as an Attorney and Counsellor at Law in all the courts of the State of New York on November 30, 1992, has duly taken and subscribed the oath of office prescribed by law, has been enrolled in the Roll of Attorneys and Counsellors at Law on file in my office, has duly registered with the administrative office of the courts, and according to the records of this court is in good standing as an attorney and counsellor at law.

In Witness Whereof, I have hereunto set my
hand and affixed the seal of this court on
August 6, 2020



Clerk of the Court

5410